

# Mission Lipid Data Management Software User's Guide

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### 1. Overview

### 1.1 About the Mission Lipid Data Management Software

This software is designed for patient office visits and community screening events. It enables the user to quickly transfer test data from the meter to a PC, securely create and manage electronic patient records containing current/archived test data and standard health information, and provide patients with a personalized, up-to-date lipid health report at each visit.

The personalized patient report includes the patient's current test results, as they compare to standard reference values, for Total Cholesterol, Triglycerides, HDL, calculated LDL and calculated Total Cholesterol/HDL Ratio. It is a helpful educational tool that automatically calculates the patient's 10-year risk of Coronary Heart Disease, using either the Framingham or PROCAM scoring algorithms. If the Framingham algorithm is selected in the software settings, the report will also calculate an individual's "Heart Age," another predictive indicator of cardiovascular health, based on known risk factors.

Note: A computer will run only one copy of this software program and connect with one meter at a time.

### 1.2 System Requirements

The following are minimum requirements for Mission Lipid Data Management Software:

Operating System:	Win 7 Home Premium – 32 bit
	Win 7 Pro – 64 bit
	Win 8.1 Pro – 64 bit
	Win 10 Pro – 64 bit
Memory:	1 GB
Hard Disk Space:	500 MB for software installation and patient database expansion
Connection Port:	Available USB port
Display:	1024 x 768 or higher

### 1.3 Materials Required

- Mission Cholesterol Meter -- or -- Mission Lipid Panel Meter
- Mission USB cable

### 2. Administrator Instructions

### 2.1 Installation

**NOTE:** During the installation process, please make sure the USB cable is disconnected from your computer. Do not connect it to your computer until the software installation is completely finished.

To install, click on the Mission Lipid Data Management Software icon and follow the prompts.

### 2.2 Setup

#### The setup window will automatically appear after installation is finished.

**NOTE:** If your computer shuts down during setup, the set up process will remain incomplete. To restart the set up process, the software must be reinstalled.

- 1. Setup begins at the "Select Language" screen. Select preferred language from the dropdown menu and click the "Continue" button.
- 2. Fill in the facility information on the "Facility Registration" screen and click the "Continue" button.

Mission	Lipid	Data Managem	ent Software	v1.0.
Facility Registra	ation			
	* Facility Name:			* Required
	Address 1:			
	Address 2:			
	City:			
	State / Province:	Postal Code:	Country:	
	Phone Number:	We	b Address:	
		Continue 🕨		

3. Fill in your information on the "Primary Administrator Credentials" screen. (For User Name, use company email ID or create a naming system for yourself and other users.) Click the "Continue" button.

Mission	Lipid Data Management Software	v1.0.0
Primary Administrator Cred	dentials	
* First Name	<pre>* Last Name: : : assword: cters </pre>	* Required

4. On "Add Users" screen, enter information for each individual who will be authorized to use the software and access patient information. Enter each user, one at a time, and click the "Add User" button after each entry to save.

* First Name:	* Last Name:	* Require
Create User Names and unique	e initial Passwords for each new user login.	
* User Name:	* Password:(8-20 characters):	
a Adult Interaction Balt discuss		
* Administrative Privileges	• NO • YES	

When all users have been entered (additional users may be added later), click the "Continue" button.

**NOTE:** Administrative privileges include:

- Adding, editing, deleting user records from the software
- Modifying facility information in the software
- Modifying software settings
- Exporting patient data to CSV text files
- Creating a backup of the patient database
- Accessing the control solution test history
- Uploading company logo for the customized patient report (optional)



**NOTE:** A user will have a "pending" status until they log in for the first time. Then their status will change to "Active."

#### Manage Users

Last Name, First Name	Status	•
Smith, John	Active	
Jones, David	Pending	E
Johnson, Michael	Pending	
•		• •



5. Select software settings and click the "Continue" button.

Time Display:	© 12 Hours	24 Hours		
Date Display:	MM-DD-YYYY	DD-MM-YYYY	© YYYY-MM-DD	
Risk Scoring Algorithm:	Framingham	PROCAM		
Analytes – Units of Measure:	© mg/dL	Immol/L		
Height – Units of Measure:	© in	. © cm		
Weight – Units of Measure:	© lb	ø kg		

Note: You will have the option of customizing report settings after logging in.

- 6. Once setup has been completed, an account activation screen will be displayed. Enter your new user name and password to activate your account.
- 7. You will now be prompted to restart your computer.
- 8. Provide User Names and (temporary) Passwords to all new authorized users for their first-time login.

### 2.3 Uninstall Instructions

1. Open the Windows installed software menu or Control Panel. (When in the Control Panel, go to Programs and Features. If your Control Panel is in Category view, go to Uninstall a Program.)



2. Find the Mission Lipid Data Management Software icon.



3. Follow the standard Windows procedure for uninstalling the program.



### 2.4 Running the Mission Lipid Data Management Software (Administrators Only)

After installation, the software icon will be visible in your computer Start menu. If you created a shortcut during installation, it will be visible on your desktop also. Double-click the icon shown below to launch the program.



### 2.4.1 Forgotten Password (Administrators Only)

If you forget your password and you are the only user with administrative privileges in your organization, contact ACON Laboratories' Technical Support (<u>techsupport@aconlabs.com</u>). If additional users within your organization have administrative privileges, they also have the ability to view and change all passwords (both Administrators and standard users) in the "Add / Manage Users Tab" (located in "Settings" in the top navigation bar).

### 2.4.2 Administrator Settings

The Settings button is located in the top navigation bar.



#### If you have administrative privileges, you will see the screen below:

			X
Administrator Settings			
Add / Manage Users	Facility Information	Advanced Settings	Report Settings
Add Users			
* First Name:		* Last Name:	* Required
* User Name:		* Password(8-20 characters):	
* Administrative	Privileges:	● NO	
Manage Users	Clear	Add User	
Last Name, Fi	rst Name	Status	•
Jones, David		Pending	
<u>Smith, John</u>		Active	=
Johnson, Mich	nael	Pending	
			-

If the screen above does not come up when the Settings button is clicked, please contact the Primary Administrator of this software at your facility.

### 2.4.2.1 Add / Manage Users Tab

• To add new users, fill in fields under "Add Users" and click "Add User" button.

#### Add Users

* First Name:	* Last Name:	* Required
* User Name:	* Password(8-20 characters):	
* Administrative Privileges:	● NO ● YES	
Clear	Add User	

• To edit user file, click on user's name listed under "Manage Users" to open user file for editing. Make changes and click "Save" button.

### Manage Users

	Last Name, First Name	Status	*
	Jones, David	Pending	
	Smith, John	Active	=
	Johnson, Michael	Pending	
			-
Ec	dit User		X
	* First Name	* Last Name	
	David	Jones	
	* User Name	* Password(8-20 characters)	
	djones	123456789	
	Administrative Privileges:		
l	Clear	Delete User Save	

• To delete a user file, click on user's name listed under "Manage Users" to open user file. Click "Delete User" button. (Shown above.)

### 2.4.2.2 Facility Information Tab

dd / Manage Users	Facility Inf	ormation	Advanced Settings	Report Settings
* Facility I	Jame:			* Required
ACON	Laboratories			
Address	Address 1:			
10125 Mesa Rim Road				
Address 2:				
City:				
San Di	ego			
State / F	Province:	Postal Code:	Country:	
CA		92121		
Phone N	lumber:	We	eb Address:	
858-87	5-8000	w	ww.aconlabs.com	

Update facility information and click "Save" button.

### 2.4.2.3 Advanced Settings Tab

ninistrator Settings			
Add / Manage Users	Facility Information	Advanced Settings	Report Settings
Time Display:	© 12 Hours		
Date Display:	MM-DD-YYYY	DD-MM-YYYY	O YYYY-MM-DD
Risk Scoring Algorithm:	Framingham	PROCAM	
Analytes – Units of Measure:	⊚ mg/dL	mmol/L	
Height – Units of Measure:	⊚ in	⊚ cm	
Weight – Units of Measure:	© lb	⊚ kg	
	Reset	Save	
vanced Administrator Fullect button below.	nctions		
EXPORT ALL PATIENT DATA	CREA	TE BACKUP	VIEW CONTROL LOG
ort natient database to CSV text files	Backup patient data	base	Control Solution test history

Modify software settings if desired and click the "Save" button.

For advanced administrator functions, click the appropriate button.

- Export patient database to a CSV text file.
- Create a backup of the patient database. (For assistance in restoring files, contact ACON Laboratories' Technical Support at <u>techsupport@aconlabs.com</u>).
- View control solution test history.

### 2.4.2.4 Report Settings Tab

Modify report settings	if desired and click the "Save" bu	tton.

Add / Manage Users	Facility Information	Advanced Settings	Report Settings
ct information to include in te	st reports.		
Patient Name:	Yes	© No	
Patient ID#:	Yes	© No	
lge:	Yes	No	
leight / Weight:	Yes	© No	
Blood Pressure:	Yes	No	
Cardiac Risk Assessment:	Yes	© No	
nsert Facility Logo:	Yes	© No	
bload Logo File:	P:\ACON Labs logos\ACON logo	245x50.jpg	Browse
go image file requirements: J	PEG, PNG, 150px x 50px, 150 - 300 c	dpi is recommended.	-ACON

### See Sections 4-9 for additional information on how to use this software.

### 3. General Instructions

### 3.1 Running the Software

Double-click the Mission Lipid Data Management Software icon shown below. It is located in the Windows Start menu. It may also be visible on the computer desktop if a shortcut has been created.



### 3.2 First-time Login / Forgotten Password

The primary Administrator will provide you with a User Name and initial (temporary) password. During the first-time login process, your account will be activated and you will have the opportunity to change your password.

**Note:** If you forget your password, contact your Administrator.

### 3.3 Standard Settings

The Settings button is located in the top navigation bar.



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When you click on the Settings button you should see the screen below:

### SETTINGS

Report Settings	My Account	
Patient Name:	Yes	No
Patient ID#:	<ul> <li>Yes</li> </ul>	No
Age:	Yes	No
Height / Weight:	<ul> <li>Yes</li> </ul>	No
Blood Pressure:	<ul> <li>Yes</li> </ul>	© No
Cardiac Risk Assessment:	Yes	No

If this screen does not come up when the Settings button is clicked, please contact the Primary Administrator of this software at your facility.

### 3.3.1 Report Settings Tab

Modify report settings if desired and click the "Save" button.

### SETTINGS

Report Settings	My Account	
Patient Name:	Yes	No
Patient ID#:	Yes	© No
Age:	Yes	No
Height / Weight:	Yes	No
Blood Pressure:	Yes	No
Cardiac Risk Assessment:	Yes	© No

Reset

Save

Х

### 3.3.2 My Account Tab / Change Password

Change password if desired and click the "Save" button.

It is recommended that you change your password on a regular basis.

TTINGS		
Report Settings	My Account	
reate a new passwo	ord.	
assword		
onfirm Password		

### 4. Home Screen

The Home screen is the first screen of the Office Visit tab. It appears as the screen below.

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		E	jsmith 21-09-2018 15:48:10
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Office Visit			
Date of Birth:			
Month	• Day •	Year	Search

### 5. Office Visit

The Office Visit mode (Home Screen) is for use in a physician office setting during a patient appointment. The workflow consists of the following:

- 1) Clear meter memory at the start of the day (optional, but recommended)
- 2) Ask the patient some questions
- 3) Perform lipid testing; remove used test device/cartridge from meter
- 4) Transfer test data from the meter to the computer
- 5) Generate a patient report

### 5.1 Clear the Meter Memory

To optimize data transfer speed, it is recommended that the meter memory be cleared daily or a few times per week (depending on lipid test volume). For instructions on how to clear the meter memory, click on the link called "How do I clear the meter memory?" This link navigates directly to the Support page, which can also be opened from the Support button in the top navigation bar.

Optimize Data Transfer

How Do I Clear the Meter Memory - PDF Requires Adobe Acrobat Reader

### 5.2 Enter Date of Birth

Click on the Office Visit button (if you are not already on the Home screen). Enter the patient's date of birth to locate, or confirm the existence of, the patient record in the system.

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		2	jsmith 21-09-2018 15:48:10
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Office Visit			
Date of Birth:			
Month	• Day •	Year	Search

### 5.2.1 Patient Record Found

All patient records associated with the entered date of birth will be listed. Select the correct patient from the list by clicking on the patient name. The patient record will open. Update the patient's vital information. Confirm answers to health questions and update if necessary. Click "Save."

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		2	jsmith 24-09-2018 09:12:57
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Office Visit			
Patient found! \$	Select or add a new patient.		
Patient Name (Last, First)		Date of Birth	
Brown, Mike		01-01-1970	
<u>Garcia, Daniel</u>		01-01-1970	
Lee, Chris		01-01-1970	
Lopez, Paul		01-01-1970	
Williams, Mark		01-01-1970	
	Cancel	Add New Patient	

If none of the patients listed are the correct patient, click "Add New Patient" and a new record will open. Complete all fields and click "Save."

### 5.2.2 Patient Record Not Found (Creating a Patient Record)

If no patient records associated with the entered date of birth are found, a new record will open. Complete all fields and click "Save."

### 5.3 Perform Test Using Mission Meter

Perform lipid testing with your Mission brand meter. See the meter user manual and/or quick reference guide for more details on how to perform a test using the Mission meter. Results may be viewed on the meter screen within 2 minutes. Remove used test device/cartridge after results are displayed on meter.

#### 5.4 Transfer Test Data

Make sure the Mission meter is connected to your computer using a USB to mini-USB cable. Click the "Transfer Data" button.

**Note:** Never click the "Transfer Data" button before removing the used test device/cartridge and connecting the meter to your computer.



If your meter is an earlier model (uni-directional), you will see special instructions on the screen explaining how to quickly and easily begin the data transfer manually.

Mission	Lipid Data Management	Software	v1.0.0	SUPPORT SETTINGS	LOGOUT
				jsmith 21-09-2018 15:49:15	
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESU	ILTS	PATIENT RECO	ORDS
Office Visit					
T Follow	he version of your meter re the steps below to transfer	quires manual promp the data from the me	oting. eter to yo	ur PC.	
SEE • With th	ne meter turned Off, press and	hold center button unti	il Set scre	en appears.	
P[ • Press	$\rightarrow$ button until PC is displayed	on meter screen.			
• Press	center button once to enable the	he data communicatior	1.		
• Press	center button again to transfer	data to the PC.			
<i>E I</i> Ŀ ● To exit	; press the $\leftarrow$ button until Exit s	screen is displayed.			
• Press off.	center button once to go to me	eter testing screen. Pre	ess center	button again to t	urn

#### 5.5 Patient Report

After the test data transfer, a personalized patient report will be generated automatically, and will appear like the one shown on the next page. If the personalized patient report does not appear on the screen, make sure the used test device/cartridge has been removed from the meter. To print the report, click the

"Print Report" button. Otherwise, click the "End Patient Visit" button to return to the Home screen without printing a report.

The patient report contains general health information, 10-year coronary heart disease risk, "heart age" (only if the Framingham scoring method is selected in the software settings), test results, and any historical lipid test results. The value of providing patients with a personalized report is that it can serve as an education tool and a motivator for patients to make lifestyle changes. The patient report may be printed using a local or networked printer; however, use a local/non-networked printer to print in color.

**Note:** This software utilizes the most up-to-date CHD risk algorithms available. Since earlier versions of the meter may not have the updated algorithms, some differences may be observed between the CHD risk stated on the report and the CHD risk generated by the meter individually.

**Note:** When "Framingham" has been selected in the software settings, the 10-year risk and heart age calculators in the report is based on data from the Framingham Study and are meant for individuals 30-74 years old who have no history of cardiovascular disease (heart attack, stroke, peripheral artery disease or heart failure). A patient's CHD risk may be overestimated or under estimated by these calculators if their age is outside this reference age range.

**Note:** When "PROCAM" has been selected in the software settings, the 10-year risk calculator in the report is based on data from the PROCAM Study and is used for estimating overall CHD risk in men 35-65 years old who have no history of cardiovascular disease (heart attack, stroke, peripheral artery disease or heart failure). A patient's CHD risk may be overestimated or underestimated by this calculator if their age or gender is outside the parameters of the PROCAM Study.

lission'	Lipid E	)ata Mana	gemen	t Software v1.0.0	SUPPORT SETTINGS LO
					<b>jsmith</b> 24-09-2018 09:14:24
OFFICE VISIT		SCREENING EVE	NT	TRANSFER TEST RESULTS	PATIENT RECORDS
Mission					Test Report
				DATE: 24-09-2	018 <b>TIME:</b> 09:14
PATIENT INFORMATI	ON:				
PATIENT NAME:	Brown, M	like		PATIENT ID:	64987
GENDER:	Male	AGE:	48		
HEIGHT: (cm)	180	WEIGHT: (kg)	75	BLOOD PRESSURE: 100	) / 80
SMOKE:	NO	DIABETES:	NO	HYPERTENSION TREATMENT:	NO
Analysis Results					
	10-Y	EAR CORONA	RY HEAR	T DISEASE RISK	
4.2%	The pred	cardiac risk as ict your chance	sessment s of havin	tool uses information from the PRO g a heart attack in the next 10 year	DCAM Heart Study to rs. A risk score of
	Ind Patient Vi	sit		Print Report	

### 6. Screening Event

The Screening Event mode is for use in a screening event setting, such as a pharmacy or health fair. The workflow is very similar to the Office Visit workflow and consists of the following:

- 1) Name the screening event and provide event date
- 2) Clear meter memory before screening event (optional, but recommended)
- 3) Ask the screening participant some questions
- 4) Perform lipid testing; remove used test device/cartridge from meter
- 5) Transfer test data from the meter to the computer
- 6) Generate a patient report
- 7) End screening event

#### 6.1 Name Screening Event and Enter Event Date

Click on the Screening Event button. Screening events require names and dates to be searchable in the system. Establish a consistent naming convention for events (with consistent spelling as well). This will make it easier to pull up information in organized groupings.

This software provides two options for conducting Screening Events:

#### • Test results are transferred individually

Each participant's height, weight, and blood pressure are taken, the screener asks a few questions to identify the individual and their risk factors, a lipid test is run, test results are transferred from the meter, a patient report is provided to the participant.

#### • All test results are transferred after the event

Participants complete a questionnaire. Their height, weight and blood pressure are taken, and lipid tests are run. After the event, test data is transferred and patient reports are sent out.

Mission	Lipid Data Man	agement	Software	v1.0.2	SUPPORT SETTINGS LO	GOUT
				2	PrimaryAdministrator 13-03-2019 11:03:57	
OFFICE VISIT	SCREENING E	VENT	TRANSFER	TEST RESULTS	PATIENT RECORDS	
Screening Event						
Add New Screening Event						
	Name of Screening Ev	ent:				
	Event Date:					
	Month -	Day	-	Year	•	
	Individually transfer t	est results for	each patient.			
	© Transfer all test resu	ts after event.				
	It is recommended that me	eter memory b	e cleared befor	e each screening ev	ent.	
	<b>?</b> ±	low do I clear th	ne meter memor	<u>/?</u>		
	Reset		2	Continue		
			ζ			

### 6.2 Clear the Meter Memory

To optimize data transfer speed during screening events, it is recommended that the meter memory be cleared prior to the event. For instructions on how to clear the meter memory, click on the link called "How do I clear the meter memory?" This link navigates directly to the Support page, which can also be opened from the Support button in the top navigation bar.

**Optimize Data Transfer** 

How Do I Clear the Meter Memory - PDF

**Requires Adobe Acrobat Reader** 

### 6.3 Enter Date of Birth

Enter the screening participant's date of birth to locate, or confirm the existence of, their record in the system.

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		l	<b>ismith</b> 21-09-2018 15:50:27
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Screening Event			
Date of Birth: Month	▼ Day ▼	Year	Search
	End Screening E	vent	

### 6.3.1 Patient Record Found

All screening participant records associated with the entered date of birth will be listed. Select the correct name from the list by clicking on the participant's name. The record will open. Update the participant's vital information. Confirm answers to health questions and update if necessary. Click "Save."

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		2	jsmith 24-09-2018 09:16:36
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Screening Event			
Patient found! S	elect or add a new patient.		
Patient Name (Last, First)		Date of Birth	*
Brown, Mike		01-01-1970	
<u>Garcia, Daniel</u>		01-01-1970	
Lee, Chris		01-01-1970	
Lopez, Paul		01-01-1970	=
Williams, Mark		01-01-1970	
	Cancel	Add New Patient	

If none of the names listed are the correct participant, click "Add New Patient" and a new record will open. Complete all fields and click "Save."

Mission*	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		Ľ	jsmith 21-09-2018 15:51:00
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Screening Event			
+ Enter new patier	nt information.		
* Required			Â
* First Name:	* Last Name:	Patient ID:	
Date of Birth:			=
Jan <mark>▼</mark>	01 <mark>▼</mark> 1920	•	
* Gender:	© Male		
* Heig Vitals:	nt: (cm) * Weight: (kg)	* Blood Pressure: (sys / dia)	
* Smok	e?	⊘ Yes	No
	Cancel	Save	

### 6.3.2 Patient Record Not Found (Creating a Patient Record)

If no records associated with the entered date of birth are found, a new record will open. Complete all fields and click "Save."

#### 6.4 Perform Test Using Mission Meter

Perform lipid testing with your Mission brand meter. See the meter user manual and/or quick reference guide for more details on how to perform a test using the Mission meter. Results may be viewed on the meter screen within 2 minutes. Remove used test device/cartridge after results are displayed on meter.

#### 6.5 Transfer Test Data

Make sure the Mission meter is connected to your computer using a USB to mini-USB cable. Click the "Transfer Data" button.

**Note:** Never click the "Transfer Data" button before removing the used test device/cartridge and connecting the meter to your computer.



If your meter is an earlier model (uni-directional), you will see special instructions on the screen explaining how to quickly and easily begin the data transfer manually.

Mission	Lipid Data Management	Software	v1.0.0	SUPPORT SETTINGS	LOGOUT		
			2	<b>jsmith</b> 21-09-2018 15:51:38			
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESI	ULTS	PATIENT RECO	RDS		
Screening Event							
The version of your meter requires manual prompting. Follow the steps below to transfer the data from the meter to your PC.							
SEE • With th	ne meter turned Off, press and	hold center button unt	il Set scre	een appears.			
P[ • Press	$\rightarrow$ button until PC is displayed	on meter screen.					
• Press	center button once to enable th	ne data communication	n.				
• Press	center button again to transfer	data to the PC.					
<b>E I</b> L ● To exit	;, press the $\leftarrow$ button until Exit s	creen is displayed.					
• Press off.	center button once to go to me	ter testing screen. Pre	ess center	r button again to tu	rn		

### 6.6 Patient Report

After the test data transfer, a personalized report will be generated automatically, and will appear like the one shown below. If the personalized patient report does not appear on the screen, make sure the used test device/cartridge has been removed from the meter. To print the report, click the "Print Report" button. Otherwise, click the "End Patient Visit" button to screen the next screening participant.

Mission	Lipid Data	a Manag	gement	Software	v1.0.0	SUPPORT SETTINGS	LOGOU
						<b>jsmith</b> 24-09-2018 09:21:13	
OFFICE VISIT	SCRI	EENING EVEN	п	TRANSFER TEST RES	ULTS	PATIENT RECO	ORDS
Mission						Test Report	:
SCREENING EVENT:	Healthy Commu	nities Prograi	n	DATE:	24-09-2018	TIME: 09:20	
PATIENT INFORMAT	ION:						
PATIENT NAME:	Brown, Mike			PATIENT ID:	64	987	
GENDER:	Male	AGE:	48				
HEIGHT: (cm)	180	WEIGHT: (kg)	75	BLOOD PRESSURE:	100 / 80		
SMOKE:	NO	DIABETES:	NO	HYPERTENSION TREA	IMENT:	NO	
Analysis Results							
	10-YEAF		RY HEART	DISEASE RISK			
4.2%	The card predict y	liac risk ass our chance	essment to s of having	ool uses information from a heart attack in the next	the PROCA 10 years. A	M Heart Study to risk score of	
	End Patient Vis	sit		Print Report		< >	1

The report contains general health information, 10-year coronary heart disease risk, "heart age" (only if the Framingham scoring method is selected in the software settings), test results, and any historical lipid test results. The value of providing participants with a personalized report is that it can serve as an education tool and a motivator for individuals to make lifestyle changes. The patient report may be printed using a local or networked printer; however, use a local/non-networked printer to print in color.

**Note:** This software utilizes the most up-to-date CHD risk algorithms available. Since earlier versions of the meter may not have the updated algorithms, some differences may be observed between the CHD risk stated on the report and the CHD risk generated by the meter individually.

**Note:** When "Framingham" has been selected in the software settings, the 10-year risk and heart age calculators in the report is based on data from the Framingham Study and are meant for individuals 30-74 years old who have no history of cardiovascular disease (heart attack, stroke, peripheral artery disease or heart failure). A patient's CHD risk may be overestimated or underestimated by these calculators if their age is outside this reference age range.

**Note:** When "PROCAM" has been selected in the software settings, the 10-year risk calculator in the report is based on data from the PROCAM Study and is used for estimating overall CHD risk in men 35-65 years old who have no history of cardiovascular disease (heart attack, stroke, peripheral artery disease or heart failure). A patient's CHD risk may be overestimated or underestimated by this calculator if their age or gender is outside the parameters of the PROCAM Study.

### 6.7 End Screening Event

When the last screening participant has been screened and the report generated, click the "Print Report" button to print the patient report. Otherwise, click the "End Patient Visit" button to go back to the Screening Event Date of Birth Screen. Then click the "End Screening Event" button to close the event for that day.

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		l	<b>ismith</b> 21-09-2018 15:52:25
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Screening Event			
Date of Birth:			
Month	• Day •	Year -	Search
	End Screening E	vent	

### 7. Transfer Test Results

Use the "Transfer Test Results" mode to transfer all data records in your meter at the same time (instead of individually). Typically, this is done at the end of the day, when patients are no longer present.

- Note: If you plan to use this feature, you must record each person's name, date of birth and gender in the order in which they are tested. To utilize the report risk calculator, you will need to include the following additional information:
  - Height
  - Weight
  - Blood pressure
     -AND-
  - Whether they smoke, have diabetes, are receiving hypertension treatment, or have a family history of premature heart attack (< 45 years old)

(Users outside the US should also record control tests in the order in which they are run.) You will need to refer to this list when assigning test data to the correct patient or control record in the database.

### 7.1 Perform Bulk Data Transfer

- 1. Click on the Transfer Test Results button
- 2. Connect meter to PC (with a USB to mini-USB cable)
- 3. Click Continue button to start data transmission

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		Ľ	jsmith 21-09-2018 15:52:39
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Transfer Test Results			
Meter to PC via USB Cable			
Use thi	s function to transfer all test	results from meter to comp	uter.
	Connect meter to comp	uter with USB cable.	
To optimize	data transfer speed, we recommend We do I clear to How do I clear to	d that the meter memory be cleared	l periodically.
	Cont	inue	

**Note:** Earlier meter versions require manual data transmission. If your meter requires manual transmission, a list of easy instructions will be displayed on your monitor screen after you click the Continue button.

Mission	Lipid Data Management	Software	v1.0.0	SUPPORT SETTINGS	LOGOUT		
			2	<b>jsmith</b> 21-09-2018 15:52:55	5		
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESU	JLTS	PATIENT REC	CORDS		
Transfer Test Results							
The version of your meter requires manual prompting. Follow the steps below to transfer the data from the meter to your PC.							
<b>SEL</b> • With the	ne meter turned Off, press and	hold center button unt	il Set scre	een appears.			
P[ • Press	→ button until PC is displayed	on meter screen.					
• Press	center button once to enable the	ne data communicatior	٦.				
• Press	Press center button again to transfer data to the PC.						
E IL • To exi	t, press the $\leftarrow$ button until Exit s	creen is displayed.		- h- 44	t		
• Press • off.	Press center button once to go to meter testing screen. Press center button again to turn off.						

### 7.2 Assign Test Data to Patient Records

1. Before moving to the next step, open the patient list that was created as each individual/control was being tested. (It **must** be in the same order as the order in which each patient/control was tested.) Use this list as a guide to determine which test record belongs to which patient.

	Mission	-	Lipid Data Management Software v1.0.2 SUPPORT SETTINGS LOGOL					
							PrimaryAdminis 13-03-2019 11:06:	strator 32
	OFFICE \	/ISIT	SCREENI	NG EVENT	TRANSFI	ER TEST RESULTS	PATIENT R	ECORDS
Tra	ansfer Tes	t Result	S					
Vie	w Test Record	S						
	Search	Patient	c	٤.	Add New		Mark as Control	
Ass Use	i <b>gn a patient t</b> e e checkbox to	o each test i select a roi	record below or mark	as a control.				
	Date	Time	Total Chol	HDL	Calc. LDL	Trig	Patient Name	DOB ^
	03-10-2017	09:49	>400mg/dL	19mg/dL	NA	>650mg/dL		
	15-02-2018	11:12	<100mg/dL	17mg/dL	NA	101mg/dL		
	05-03-2018	15:28	278mg/dL	>100mg/dL	NA	< 45mg/dL		
								E
								4
	E	xit	Save	to CSV		Print	Lock	

- 2. Once the data transfer has been completed, each row of test data will be displayed according to date and time, with oldest first, as shown above. Select the <u>first</u> row by using the checkbox and choose from the following three functions listed below.
  - Search Patient: To search for an existing patient record in the patient database, type the patient's name (last, first) into the search box and select the appropriate patient from the drop-down menu. The patient record will open. To assign the highlighted row of test data to the open patient record, click "Save" or "Save and Print Report."
  - Add New: If a patient is definitely not in the patient database, click the "Add New" button. A new patient record will open. Complete fields with as much information as is available. To assign the highlighted row of test data to the open patient record, click "Save" or "Save and Print Report."
  - Mark as Control: If the test data belongs to a liquid control, click the "Mark as Control" button, which will send the test data to the control solution log. (If you are using a US meter, the controls will be recognized by the software and sent to the control solution log automatically.)

- 3. Each time one of these three functions is performed, the rows of test data will be displayed, along with the name of the patient to which the data has been assigned (or if it has been assigned to the Control Solution Log). Continue assigning rows of test data (from bottom to top) until they have all been assigned.
- **Note:** If the user finds it necessary to step away from the computer while assigning test data to patient records, the session may be locked for security purposes by pressing the "Lock" button at the bottom of the screen. However, if another user logs in while the screen is locked, all unsaved test data will be lost. If this is a possibility, print or save the screen to a CSV file prior to locking the screen. The test data can be re-transferred later.

	Mission	-	Lipid Data Management Software v1.0.2 SUPPORT SETTINGS					LOGOUT	
PrimaryAdministrator 15-03-2019 10:35:52									
	OFFICE V		SCREENIN	IG EVENT	TRANSFE	ER TEST RESULTS	PATIENT REC	ORDS	
Tr	Transfer Test Results								
Vie	View Test Records								
	Search Patient Q Add New Mark as Control								
Ass Us	sign a patient to	o each test i select a roi	record below or mark	as a control.				-	
	Date	Time	Total Chol	HDL	Calc. LDL	Trig	Patient Name	DOB ^	
	03-10-2017	09:49	>10.34mmol/L	0.49mmol/L	NA	>7.34mmol/L	Assigned to Control Log		
	15-02-2018	11:12	<2.59mmol/L	0.44mmol/L	NA	1.14mmol/L	Brown, Mike	01-01-1	
	05-03-2018	15:28	7.19mmol/L	>2.59mmol/L	NA	< 0.51mmol/L	Garcia, Daniel	01-01-1	
								E	
								-	
•		vit	Sava			Print	Lock	4	
		AIL .	Save	003		FIIII	LOCK		

### 8. Patient Records

The Patient Records mode provides a quick way to access existing patient records and review past screening events.

### 8.1 Access Existing Patient Records

Click on the Patient Records button. This will automatically open to the Patient Database tab. To search for a patient record:

1. Enter the patient's last name, first name, Date of Birth or ID # in the search box. Click the search button.

Mission	Lipid Data Management	Software v1.	0.0 SUPPORT SETTINGS LOGOUT
			<b>ismith</b> 24-09-2018 09:23:32
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Patient Records			
Patient Database	Screening Event		
All patient records are listed below	v. Use search box to filter.		
Brown	Q Search by Last	t, First, DOB or ID#	
Last Name	First Name	DOB	Patient ID
Brown	Mike	01-01-1970	64987

Mission	Lipid Data Management	t Software v1.	0.0 SUPPORT SETTINGS LOGOUT
			jsmith 24-09-2018 09:25:07
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Patient Records			
Patient Database	Screening Event		
All patient records are listed be	elow. Use search box to filter.		
01-01-1970	O Search by Las	st. First. DOB or ID#	
		, , , , , , , , , , , , , , , , , , ,	
Last Name	First Name	DOB	Patient ID
Brown	Mike	01-01-1970	64987
<u>Garcia</u>	Daniel	01-01-1970	62879
Lee	Chris	01-01-1970	68888
Lopez	Paul	01-01-1970	61598
<u>Williams</u>	Mark	01-01-1970	61549

2. Identify the correct patient in the displayed listing and click on the corresponding row of patient information to open the patient record.

Mission	Lipid Data Management Software v1.0.0 SUPPORT SETTINGS LOGOUT			
			<b>ismith</b> 24-09-2018 09:25:07	
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS	
Patient Records				
Patient Database	Screening Event			
All patient records are listed belo	w. Use search box to filter.			
01.01.1970	O Search by La	t First DOP or ID#		
01-01-13/0		st, Filst, DOB of ID#		
Last Name	First Name	DOB	Patient ID	
Brown	Mike	01-01-1970	64987	
Garcia	Daniel	01-01-1970	62879	
Lee	<u>Chris</u>	01-01-1970	68888 =	
Lopez	Paul	01-01-1970	61598	
<u>Williams</u>	Mark	01-01-1970	61549	
			· ·	

3. The displayed patient record may be Exported to a CSV file, Saved, or Saved/Printed. Any of these three functions will exit back to the Patient Records, Patient Database tab.

Mission*	Lipid Data Managemen	t Software v1.0.0	SUPPORT SETTINGS LOGOUT
		E	jsmith 24-09-2018 09:33:30
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Patient Records			
Patient Database	Screening Event		
Existing patient	record – Fields may be edited	l if necessary	
* Required Last Update: 24-09-2018, 09:19:50			
* First Name:	* Last Name:	Patient ID:	
Міке * Date of Birth: Jan ▼ 0' * Gender: ○ Female	Brown     1970     Male	€498 <i>1</i> ▼	
Vitals: * Height: 180.0	(cm) * Weight: (kg)	* Blood Pressure: (sys / dia) 100 / 80	
* Smok	e?	⊙ Yes	No
Cancel	Save	Export CSV File	Save and Print Report

- 4. To see a list of all patient records in the database, clear text from the search box and click the search button.
- 5. To exit the Patient Records mode, simply click on any of the tabs in the sub-navigation bar: Office Visit, Screening Event or Transfer Test Results.

### 8.2 Access Past Screening Events

In the Patient Records mode, click on the Screening Event tab. To search for a past Screening Event:

1. Use Screening Event name and/or Event Date range to search for the desired Screening Event.

Mission	Lipid Data Manageme	ent Software	v1.0.0	SUPPORT SETTINGS	LOGOUT
			<b>_</b>	<b>jsmith</b> 21-09-2018 15:56:12	
OFFICE VISIT	SCREENING EVENT	TRANSFER TES	T RESULTS	PATIENT RECO	ORDS
Patient Records					
Patient Database	Screening Event				
All screening events are listed by Name of Screening Event: Healthy Screening Event Healthy Communities Program	elow. Use search boxes to filter.	Event Date: Event Date 01-01-2018			Q

2. Identify the correct Screening Event in the displayed listing and click on the corresponding event name.

Mission	Lipid Data Managemen	t Software v1.0.0	SUPPORT SETTINGS LOGOUT
		E	jsmith 21-09-2018 15:56:12
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Patient Records			
Patient Database	Screening Event		
All screening events are listed be Name of Screening Event: Healthy	low. Use search boxes to filter.	Event Date:	A Q
Screening Event		Event Date	
Healthy Communities Program	-	01-01-2018	

3. A listing of the event attendees will be displayed in the search window. Each attendee's patient record may be accessed by clicking on the attendee's name.

Mission	Lipid Data Manageme	nt Software	v1.0.0	SUPPORT SETTINGS	LOGOUT
			2	<b>jsmith</b> 24-09-2018 09:34:38	
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST	RESULTS	PATIENT RECOR	DS
Patient Records					
Patient Database	Screening Event				
All patients in the screening event	Healthy Communities Program				
Last Name	First Name		DOB		<b>^</b>
Brown	<u>Mike</u> ·	<b>—</b>	01-01-1	1970	
Garcia	Daniel		01-01-1	1970	
Lee	Chris		01-01-1	1970	=
Lopez	Paul		01-01-1	1970	
		Exit			Ŧ

4. The displayed patient record may be Exported to a CSV file, Saved or Saved/Printed. Any of these three functions will exit back to the list of attendees for that event.

Mission	Lipid Data Management	Software v1.0.0	SUPPORT SETTINGS LOGOUT
		E	jsmith 24-09-2018 09:37:38
OFFICE VISIT	SCREENING EVENT	TRANSFER TEST RESULTS	PATIENT RECORDS
Patient Records			
Patient Database	Screening Event		
Existing patient	record – Fields may be edited	if necessary	
<ul> <li>* Required</li> <li>Last Update: 24-09-2018, 09:19:50</li> <li>* First Name:</li> <li>Mike</li> <li>* Date of Birth:</li> <li>Jan</li> </ul>	* Last Name: Brown 01 • 1970	Patient ID: 64987	E
* Gender: O Female	Male		
Vitals: 180	ght: (cm) * Weight: (kg) 0.0 75.0	* Blood Pressure: (sys / dia)	
* Smo	ke?	⊙ Yes	● No
Cancel	Save	Export CSV File	Save and Print Report

5. To exit the Patient Records mode, simply click on any of the tabs in the sub-navigation bar: Office Visit, Screening Event or Transfer Test Results.

### 9. Computer Security

For the security of your patient data, the Mission Lipid Data Management Software provides the following features:

- Encrypted stored patient data
- Automatic time-out after 20-minutes of inactivity
- Password-protected login